

**PLEASE NOTE: WE ARE NOT REQUIRING YOUR
SIGNATURE TO BE NOTARIZED ON THE 2020
ELDERLY TAX CREDIT APPLICATION**

**FOR HELP IN FILLING OUT THIS ELDERLY FORM ONCE
THE SENIOR CENTER HAS RE-OPENED**

ONLY IF YOU NEED ASSISTANCE COMPLETING THIS FORM, contact Jill Creamer, Senior Information Specialist, at the Senior Center at 25 St. Dominic Road (next to the YMCA on Broad Rock Road) to schedule an appointment.

Telephone Number: 789-0268

Jill is at the center daily from 8:00 a.m. until 3:30 p.m. She will help seniors complete the Elderly Form.

Please be sure to bring all of your income verifications with you, as they are needed to complete the application. A copy of each verification must be attached to the application when you bring it to the Tax Assessor's Office. The Tax Assessor's Office will review the application when you drop it off.

PLEASE BE SURE TO READ THE APPLICATION FOR A LIST OF DOCUMENTS THAT ARE ACCEPTABLE.

**2-PAGE FORM STARTS ON
NEXT PAGE**

TOWN OF SOUTH KINGSTOWN 2020 ELDERLY HOMEOWNERS' TAX CREDIT ANNUAL APPLICATION FORM

- (A) YOU OR YOUR SPOUSE MUST BE 65 YEARS OF AGE OR OLDER AS OF 12/31/19.
- (B) YOU MUST BE A FULL OR PARTIAL OWNER OF THE PREMISES YOU OCCUPY, AND HAVE OWNED AND OCCUPIED PROPERTY IN SOUTH KINGSTOWN FOR THE LAST 5 YEARS.
- (C) YOUR **TOTAL GROSS HOUSEHOLD INCOME MUST NOT EXCEED \$37,000 FOR 2019.**
- (D) YOU MUST BE LEGALLY DOMICILED IN SOUTH KINGSTOWN.
- (E) YOU MUST HAVE FILED AN APPLICATION NO LATER THAN MARCH 15, 2020.

EXTENDED TO MAY 22, 2020 FOR THIS YEAR

(IF YOU FILE AFTER THIS DATE, YOU WILL RECEIVE AN ABATEMENT AFTER YOUR BILL IS ISSUED)

NAME _____ DATE OF BIRTH _____

SPOUSE _____ DATE OF BIRTH _____

ADDRESS _____ PHONE NUMBER _____

MARITAL STATUS _____ MARRIED AND LIVING WITH SPOUSE
 _____ UNMARRIED (SINGLE, WIDOWED, DIVORCED)

DO YOU SHARE OWNERSHIP OF THIS PROPERTY WITH ANYONE OTHER THAN YOUR SPOUSE? ____ YES ____ NO IF YES, GIVE NAMES OF OWNERS _____

YOUR SHARE _____ %
 AFFIDAVIT FOR SOLE ECONOMIC RESPONSIBILITY ON FILE? _____ YES _____ NO

WHERE ARE YOU REGISTERED TO VOTE? _____

TOTAL GROSS HOUSEHOLD INCOME: JANUARY 1, 2019 – DECEMBER 31, 2019
(DO NOT ROUND FIGURES)

WAGES:	\$ _____	IRA & KEOUGH INCOME:	\$ _____
SOCIAL SECURITY:	\$ _____	ALIMONY:	\$ _____
PENSIONS:	\$ _____	FAMILY ASSISTANCE:	\$ _____
DISABILITY INCOME:	\$ _____	GIFTS & INHERITANCES:	\$ _____
SSI PAYMENTS:	\$ _____	RENTS & ROYALTIES:	\$ _____
INTEREST & DIVIDENDS:	\$ _____	BUSINESS INCOME:	\$ _____
OTHER INCOME:	\$ _____	CAPITAL GAINS:	*\$ _____

***FOR CAPITAL GAINS, YOU MUST PROVIDE THE 1099 PROVIDED BY THE BROKERAGE FIRM AND YOUR 2019 INCOME TAX RETURN. WE CANNOT ACCEPT YOUR APPLICATION WITHOUT THESE DOCUMENTS.**

TOTAL GROSS HOUSEHOLD INCOME.....**\$ _____

****NOTE:** PROOF OF INCOME SUCH AS W-2 FORMS, SOCIAL SECURITY BENEFIT STATEMENT OR FORM SSA-1099, PRIVATE PENSION, DIVIDEND AND INTEREST STATEMENTS MUST BE PROVIDED ANNUALLY IN ORDER TO QUALIFY FOR BENEFITS.

Signature of Applicant

Print Name of Applicant: _____

**THE NOTARY REQUIREMENT IS BEING WAIVED FOR
2020 ELDERLY TAX CREDIT PROGRAM.**

AUTHORIZATION: (THE FOLLOWING SPACE IS FOR THE TAX ASSESSOR'S USE)

TAX AS ASSESSED: _____ TAX CREDIT ALLOWED: _____ NET TAX: _____

MAP: _____ LOT: _____ ASSMT: _____

APPROVED: _____ DISAPPROVED: _____

SIGNED: _____
TOWN ASSESSOR

****PLEASE NOTE THAT THE DEPARTMENT OF ASSESSMENT CONDUCTS
RANDOM ANNUAL AUDITS OF THESE APPLICATIONS.**